


# View Broker Meeting Minutes

1. From the home page, select the participant from the list.

## Choose A Participant

<b>Jameson DEMO, James</b> Medicalid: 67890XYZ-CR DOB: 1/1/1990 Title: <b>Support Broker</b> Coordinator: ISS Test	<b>Maryson DEMO, Mary</b> Medicalid: 12345XYZ DOB: 1/1/1980 Title: <b>SEMP Reporter, Support Broker</b> Coordinator: ISS Test	<b>Thompson DEMO, Thomas</b> Medicalid: 12345BMW DOB: 1/1/1970 Title: <b>Support Broker</b> Coordinator: ISS Test
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2. Select the Documents tab across the top.

Dashboard   Budget   **Documents**   Staff Action Plan   Hab Plan   Contacts   

3. Select the Plan Documents tab.

## View All

**Timesheets**   **Expenses**   **Plan Documents**

4. Broker Meeting Minutes are listed under their category heading.
5. Click Download to download the file.

### BROKER MEETING MINUTES

NAME	STATUS	MEETING DATE	ACTIONS
Test 12/10/2019	Approved	12/06/2019	<b>Download</b>

🔄Revision #1

★Created 24 November 2020 18:35:37 by Admin

✎Updated 14 December 2024 01:37:23 by Admin