

Budget Discovery (When & Which)

The Budget Discovery method can be used when the when (month, year) and which (budget line) of a timesheet or expense are known.

Budget Summary View



Budget Summary: [Redacted]

Service Type: Fiscal Intermediary | MedicaidCIN: [Redacted] | Last Updated: 08/14/2019

2 Choose a fiscal year
2018-04-01 - 2019-03-31

Now viewing all plans for 2018-04-01 - 2019-03-31

4/2018 | 1/2019 | 3/2019

3 [Print Budget Summary](#)

Budget	Amount	4/2018	5/2018	6/2018	7/2018	8/2018	9/2018	10/2018	11/2018	12/2018	1/2019	2/2019	3/2019	Total	Remainder	%
MEDICAID FUNDS																
SELF HIRED STAFF																
COMHAB	\$32,810.40	\$3,072.72	\$2,424.20	\$2,041.35	\$1,966.02	\$1,618.20	\$1,765.45	\$2,320.82	\$1,147.93	\$1,928.51	\$2,412.42	\$2,201.31	\$1,950.05	\$24848.98	\$7,961.42	24%
BROKERAGE	\$3,000.00		\$50.00	\$90.00	\$90.00	\$10.00	\$100.00	\$90.00	\$130.00	\$250.00	\$30.00	\$190.00	\$100.00	\$1130.00	\$1,870.00	62%
IDGS																
COMMUNITY CLASSES	\$13,055.00	\$480.00	\$600.00	\$480.00	\$480.00	\$600.00	\$480.00	\$640.00	\$615.00	\$555.00	\$675.00	\$580.00	\$605.00	\$6790.00	\$6,265.00	48%
COACHING / EDUCATION FOR ADVOCATES	\$500.00													\$0.00	\$500.00	100%
MEMBERSHIPS	\$1,500.00													\$0.00	\$1,500.00	100%
TRANSPORTATION	\$2,053.00	\$186.41	\$200.20	\$122.64	\$140.45	\$111.02	\$149.35	\$98.66	\$73.05	\$103.44	\$110.78	\$129.34	\$156.38	\$1581.72	\$471.28	23%
DIRECT PURCHASE																
COMMUNITY HABILITATION	\$50,778.00													\$0.00	\$50,778.00	100%
Medicaid Distributed	\$103,696.40													\$34,350.70	\$69,345.70	67%

[Redacted] - MedicaidCIN: [Redacted] - Last Updated: 08/14/2019

1. Click any linked item to view the Budget Month page.
2. Use the dropdown to change the fiscal year being viewed.
3. Click **Print** to print the currently viewed Budget Summary

Budget Month View

The Budget Month view shows the intersection of a given budget line with a given month. It provides summary data and list of all items that contribute to the total of a given Budget Month.

UTILITIES: July 2018

1



04/01/2018 - 03/31/2019 State UTILITIES July Change Budget Summary

2

Currently Viewing: 04/01/2018 - 03/31/2019 >> STATE FUNDS >> UTILITIES >> July

MONTH TOTAL: \$200.01	TOTAL BUDGET: \$2,719.65	TOTAL SPEND: \$2,399.92	AVAILABLE SPEND: \$319.73	PERCENT REMAINING: 12%
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EXPENSES

3

NUMBER	DATES	PAYEE	TYPE	DATE PAID	TOTAL	JULY COST
2042198	06/28-07/01	[REDACTED]	Reimbursement	07/02/2018	\$220.74	\$129.02 »
2050218	07/26-08/02	[REDACTED]	Reimbursement	08/02/2018	\$333.10	\$70.99 »

1. Use the dropdowns to quickly navigate between fiscal years, fund types, budget lines, and months without returning to the Budget Summary.

*Click Change to refresh the page according to the new dropdown selections.

2. This section provides a summary of information for the given budget line and month. These include:

- **Month Total** - total dollar amount spent on the budget line in the currently Mth Ttl
- **Total Budget** - total dollar amount allocated for the budget line for the fiscal year
- **Total Spend** - total dollar amount spent on the budget line from the start of Ttl Sd
- **Available Spend** - total dollar amount remaining in the budget for the budget line for the fiscal year
- **Percent Remaining** - percent of the budget line's Total Budget remaining for Pt Rii of Total Budget)

3. Select an item to view the Item Detail page.

🔄Revision #2

★Created 19 November 2020 22:57:16 by Admin

✎Updated 9 February 2023 16:59:04 by Admin