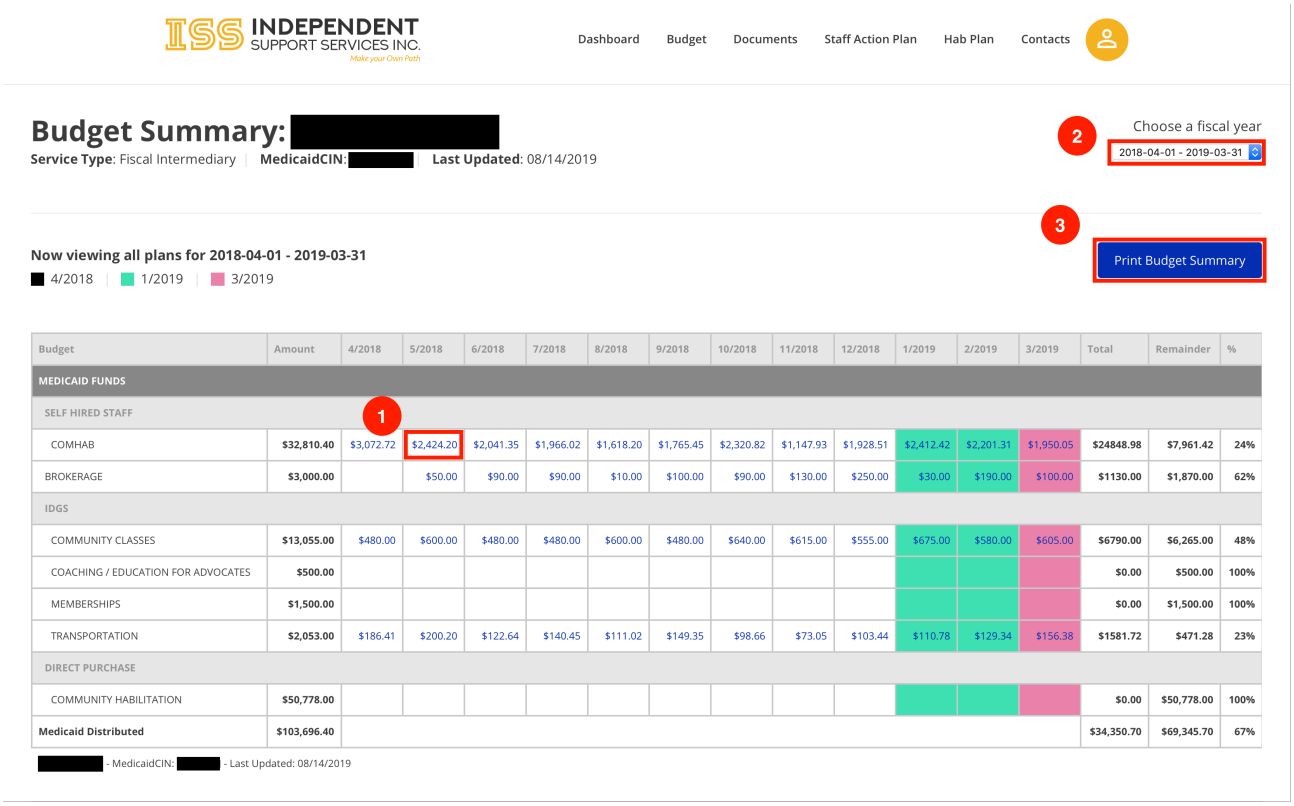
Budget Discovery (When & Which)

The Budget Discovery method can be used when the when (month, year) and which (budget line) of a timesheet or expense are known.

Budget Summary View

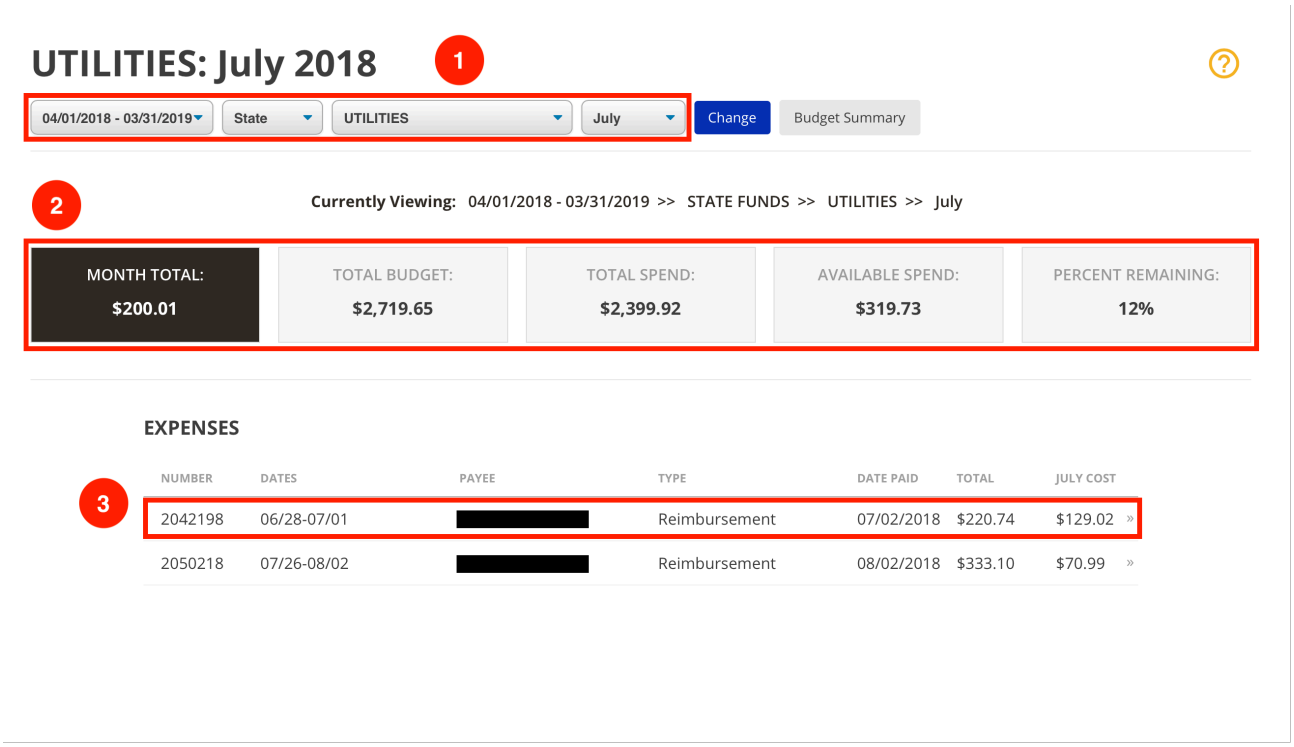


Budget	Amount	4/2018	5/2018	6/2018	7/2018	8/2018	9/2018	10/2018	11/2018	12/2018	1/2019	2/2019	3/2019	Total	Remainder	%
MEDICAID FUNDS																
SELF HIRED STAFF																
COMHAB	$32,810.40	$3,072.72	$2,424.20	$2,041.35	$1,966.02	$1,618.20	$1,765.45	$2,320.82	$1,147.93	$1,928.51	$2,412.42	$2,201.31	$1,950.05	$24848.98	$7,961.42	24%
BROKERAGE	$3,000.00		$50.00	$90.00	$90.00	$10.00	$100.00	$90.00	$130.00	$250.00	$30.00	$190.00	$100.00	$1130.00	$1,870.00	62%
IDGS																
COMMUNITY CLASSES	$13,055.00	$480.00	$600.00	$480.00	$480.00	$600.00	$480.00	$640.00	$615.00	$555.00	$675.00	$580.00	$605.00	$6790.00	$6,265.00	48%
COACHING / EDUCATION FOR ADVOCATES	$500.00													$0.00	$500.00	100%
MEMBERSHIPS	$1,500.00													$0.00	$1,500.00	100%
TRANSPORTATION	$2,053.00	$186.41	$200.20	$122.64	$140.45	$111.02	$149.35	$98.66	$73.05	$103.44	$110.78	$129.34	$156.38	$1581.72	$471.28	23%
DIRECT PURCHASE																
COMMUNITY HABILITATION	$50,778.00													$0.00	$50,778.00	100%
Medicaid Distributed	$103,696.40													$34,350.70	$69,345.70	67%

1. Click any linked item to view the Budget Month page.
2. Use the dropdown to change the fiscal year being viewed.
3. Click **Print** to print the currently viewed Budget Summary

Budget Month View

The Budget Month view shows the intersection of a given budget line with a given month. It provides summary data and list of all items that contribute to the total of a given Budget Month.



1. Use the dropdowns to quickly navigate between fiscal years, fund types, budget lines, and months without returning to the Budget Summary.
   *Click Change to refresh the page according to the new dropdown selections.
2. This section provides a summary of information for the given budget line and month. These include:
   • **Month Total** - total dollar amount spent on the budget line in the currently Mth Ttl
   • **Total Budget** - total dollar amount allocated for the budget line for the fiscal year
   • **Total Spend** - total dollar amount spent on the budget line from the start of Ttl Sd
   • **Available Spend** - total dollar amount remaining in the budget for the budget line for the fiscal year
   • **Percent Remaining** - percent of the budget line's Total Budget remaining for Pt Rii of Total Budget)
3. Select an item to view the Item Detail page.

Revision #2
★Created 2020-11-19 22:57:16 UTC by Admin
Updated 2023-02-09 16:59:04 UTC by Admin