

# Viewing Monthly Summary Notes

Monthly Summary Notes show under the Plan Docs tab in the Documents section of a participant.

From the home page,

1. Select a participant.

## Welcome Maxine Ellis

Expenses

Upload your latest expenses and receipts for review and approval.

[Submit Now »](#)

## Choose A Participant

**Ellis, Owen**

Medicaid:  
DOB:  
Title: **Primary Contact**  
Coordinator:

2. Select the **Documents** tab.

Showing: Owen Ellis

**ISS INDEPENDENT**  
SUPPORT SERVICES INC.  
Make your Own Path

Dashboard Budget Documents Staff Action Plan Staff Contacts **MENU**

## Dashboard For Owen Ellis

3. Select the **Plan Docs** tab.

Showing: Owen Ellis

**ISS INDEPENDENT**  
SUPPORT SERVICES INC.  
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## View All

**Timesheets** **Expenses** **Plan Documents**

Category: **All** [Filter](#) [Monthly Summary Notes](#)

**MONTHLY SUMMARY NOTES**

NAME	TYPE	SUBMISSION DATE	ACTIONS
Jul 2020 - COMHAB - 2276 - MSN.pdf	pdf	9/22/2020	<a href="#">Download</a>

4. To view one of the listed Monthly Summary Notes, click **Download**.

[What shows on the downloadable PDF?](#)

*Disclaimer: All names displayed in the above screen shots are fictional characters. No identification with actual persons (living or dead) is intended or should be inferred.*

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